

ADB APPLICABLE LENDING BASE RATES FOR NON SOVEREIGN GUARANTEED LOANS (%)

FROM 1 AUGUST 2011 TO 31 JANUARY 2012

FIXED SPREAD LOAN (FSL)	USD	EUR ¹	YEN	ZAR
Floating Base Rate (a)	0.429	1.824	0.340	5,575*
Lending Spread (b)	Specific to each project			
Applicable Lending Rate	(a)+(b)			

(*) 3m Jibar rate from 1 Aug to 30 Oct 2011

Private Sector Loan Pricing

Lending rate for FSL = Base Rate + Lending Spread

Base Rates

Floating Base Rate: (i) the six (6) month reference rate for USD, YEN (6m Libor) and EUR (6m Euribor) resets on 1 February and 1 August; (ii) the three (3) month reference rate for the ZAR (3m Jibar) resets on 1 February, 1 May, 1 August and 1 November for loans approved after 1 January 2009

Fixed Base Rate: The swap market rate corresponding to the principal amortization schedule of a particular tranche of a loan. (For Fixed Base Rate, please contact us at: +21671102453 or e-mail to FTRY4@afdb.org)

Lending Spread Specific to project's risk.

⁽¹⁾ The EUR replaced the FRF and DEM in 1999