

REQUEST FORM FOR RISK MANAGEMENT PRODUCT TRANSACTION

TRANSACTION SHEET FOR SWAPS

Select the type of swap: Interest rate swap Currency swap Commodity swap

Description and rationale for the request

Loan amount to be hedged: Starting date of the hedge ² : Ending date of the hedge ³ :

Select the interest rate/currency⁴/commodity to be paid after the transaction:

Interest rate swap <input type="checkbox"/>	Currency swap <input type="checkbox"/>	Commodity/Index swap <input type="checkbox"/>
Floating rate <input type="checkbox"/>	USD <input type="checkbox"/>	Crude Oil <input type="checkbox"/>
Fixed rate <input type="checkbox"/>	EURO <input type="checkbox"/>	Gold <input type="checkbox"/>
Other:	JPY <input type="checkbox"/>	Other:
	ZAR <input type="checkbox"/>	
	Other:	

If commodity swap, give the exchange where the commodity is traded:

Authorization⁵ of the transaction

Name of client:	
Name of signatory ⁶ :	
Title of signatory:	
Address:	
Telephone:	Facsimile:

Send the request form to the following address:

African Development Bank
 B.P. 323
 Tunis Tunisia
 Attn: **Treasurer**
 Tunis Tunisia
 Telephone (216) 71 102 028
 Facsimile (216) 71 330 632

² This date must coincide with a payment date on the underlying loan.

³ This date must coincide with a payment date on the underlying loan and be after the starting date.

⁴ The currency must be one of the Bank's approved currencies.

⁵ The transaction will be confirmed with the signature authorizing it.

⁶ The signature must be an authorized signature on file with the Bank.

REQUEST FORM FOR A RISK MANAGEMENT PRODUCT TRANSACTION

TRANSACTION SHEET FOR CAPS AND COLLARS

Select the type of products: Interest rate cap
 Interest rate collar
 Zero-cost interest rate collar

Description and rationale for the request

Loan amount to be hedged: Starting date of the hedge ⁷ : Ending date of the hedge ⁸ :

State the level of the cap and the floor (if you selected a collar):

Interest rate cap []	Interest rate collar ⁹ []	Zero-cost interest rate collar []
State the interest rate cap such that the floating base rate will not exceed: [%]	State the interest rate cap such that the floating base rate will not exceed: [%]	State the interest rate cap such that the floating base rate will not exceed: [%]
	State the interest rate floor such that the floating base rate will not decline below: [%]	The interest rate floor will be market-based determined to make this a zero-cost interest rate collar.

Authorization¹⁰ of the transaction

Name of client:	
Name of signatory ¹¹ :	
Title of signatory:	
Address:	
Telephone:	Facsimile:

Send the request form to the following address: African Development Bank
 Attn: **Treasurer**
 B.P. 323
 Tunis Tunisia
 Telephone (216) 71 102 028
 Facsimile (216) 71 330 632

⁷ This date must coincide with a payment date on the underlying loan.

⁸ This date must coincide with a payment date on the underlying loan and be after the starting date.

⁹ The client is not allowed to be net premium receiver.

¹⁰ The transaction will be confirmed with the signature authorizing it.

¹¹ The signature must be an authorized signature on file with the Bank.