

GENERAL PROCUREMENT NOTICE

ZIMBABWE

Oxygen Rooftop Solar Project

1. Oxygen Energy Ltd has received a grant from the Sustainable Energy Fund for Africa (SEFA) administered by the African Development Bank to support preliminary activities required for the Oxygen Rooftop Solar Project to approach bankability and reach financial close.
2. The principal objectives of this project are to support the structuring of a bankable business case that is able to catalyze the commitment of financial partners for the development and construction of rooftop solar PV installations on existing buildings, tenanted mostly with SMEs, in Zimbabwe countrywide with a cumulative installed capacity of 20MW.
3. The project includes the following components :
 - 1) **Feasibility Studies.** Investigation of Technical Feasibility of each of the intended project premise rooftops for solar PV panel installation. Each roof needs to be certified as a suitable location, otherwise ground installation may be advised, or location discarded altogether. Financial & Bankability Feasibility will investigate whether the business plan can translate into a viable project with healthy returns. This will especially take into account payment history of SMEs regarding their rent + utility bills as well as SME occupancy fluctuation history on all 156 premises. Preparation of Due Diligence Reports for the above-mentioned DD investigations. The Quality and Cost-Based Selection will be the Procurement method to be used in the recruitment of the consultancy firm.
 - 2) **Transaction Structuring.** Preparation and legal & regulatory verification of four sets of documents for four Project SPVs. Preparation of Grid Connection and Net Metering Framework Agreements. Preparation of five equity documents. Financial Advisory Services, Preparation of Project Framework Agreements to formulate commercial terms and lay down project timelines. Preparation of Government Support Agreement between MoFED and Oxygen Africa Ltd. (one of the shareholders in Holding Co. Oxygen Energy Ltd.) to allow for implementation of already-bestowed Prescribed Asset Status and National Project Status of Project. The Quality and Cost-Based Selection will be the Procurement method to be used in the recruitment of the consultancy firm.
4. Acquisition of the services of Consultants will follow the African Development Bank's "Procurement Policy Framework for Bank Group Funded Operations as approved in October 2015" and as amended from time to time, which is available on the Bank's website at <http://www.afdb.org>. Bidding documents are expected to be available in (end of Quarter 3 2017).
5. Interested bidders may obtain further information, and should confirm their interest, by contacting:

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