



## 5th Africa Energy Market Place (AEMP)

### IDENTIFYING OPPORTUNITIES ACROSS THE ENERGY VALUE CHAIN: RESOLVING BOTTLENECKS AND UNLOCKING INVESTMENTS

(Cameroon, Guinea, Kenya, Mozambique, Tunisia)

26 - 29 October 2021

## 1. Background

Despite increased efforts and significant improvement, about 600 million people still do not have access to electricity (IEA, 2020). Achieving universal access requires broad-based partnerships with key energy sector players and enhanced policies to spur and coordinate investments in power generation, transmission, and distribution. In this regard, in the context of its New Deal on Energy for Africa, the Bank established the Africa Energy Marketplace (AEMP) in 2018 as an action-oriented dialogue platform that highlights strategic projects, whilst advancing priority energy sector reforms to “**Light Up and Power Africa**”.

To date, the African Development Bank (AfDB or the Bank) has organized four editions of the AEMP and onboarded 17 countries, reinforcing the Bank’s convening power and position as a key partner for energy policy dialogue in Africa.

- **AEMP round 1:** the inaugural AEMP was held in Abidjan between 5-6 July 2018, covering five countries from four regions: Côte d’Ivoire, Egypt, Ethiopia, Nigeria, and Zambia.
- **AEMP round 2:** the second edition of AEMP was held in Johannesburg at margins of the Africa Investment Forum in November 2018. Two countries, Tanzania and South Africa were featured.
- **AEMP round 3:** the third edition of AEMP was held in Abidjan between 3-4 June 2019. Five countries were selected, namely Angola, Botswana, DRC, Ghana, and Madagascar.
- **AEMP round 4:** the fourth edition of AEMP was held virtually between 8-10 December 2020. Five countries were selected, namely Burkina Faso, Chad, Mali, Mauritania, and Niger. This was a special edition focusing on the G5 Sahel countries as part of the Bank’s Desert to Power special initiative.

**This year’s AEMP will be held virtually from October 26 – 29, 2021 and will cover five countries under the theme “Identifying Opportunities across the energy value chain: Resolving bottlenecks and unlocking investments (Cameroon, Kenya, Tunisia, Mozambique, Guinea)”.** This fifth round follows a different approach, with the target countries selected based on geographical balance, demand for private investment, promising transactions, and ongoing transactions with challenges. The discussions will be centered around identified challenges related to the three sub-sectors across the value-chain; Generation, Transmission, and Energy Access, while exploring strategic ways in which the AEMP could contribute to resolving these challenges.



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## 2. Objective

The AEMP is a policy dialogue and investment delivery model that has been designed to address specific bottlenecks that prevent the scale up of investments in the African energy sector. The AEMP brings together all key stakeholders from the Governments of Regional Member Countries (RMC), the Private Sector, and Development Partners (DP) to exchange and collaborate on specific topics, with the overall objective of removing barriers to investments.

The AEMP facilitates dialogue and interventions by:

- Identifying and prioritizing sector reforms that are crucial to attract investments.
- Identifying priority projects and initiatives to be accelerated.
- Developing jointly with Governments, country priority plans for implementing the identified sector reforms and projects; and
- Designing a collaborative mechanism to facilitate the monitoring and implementation of the country action plans.

## 3. Description of the AEMP Platform

The fifth round of the AEMP will be held virtually over a four-day period, from 26<sup>th</sup> October to 29<sup>th</sup> October 2021. There will be a combination of plenary sessions to open and close the event, and three roundtable discussions per selected countries. These country roundtable discussions will be focused on the three main thematic areas: Generation, Transmission and Access.

### 3.1 Plenary Sessions

There will be two plenary sessions. The first one which is also the inauguration ceremony will convene a Ministerial Panel to open the AEMP. The Ministerial Panel will give some highlights on the implementation of the Country Priority Plans (CPPs), while considering expectations from donors and partners present. There will also be high-level presentations of the various Country Priority Plans (CPPs) to set the tone for the conversation over the event period.

The second plenary session will be on the final day of the event. AEMP Round 5 will close with a Ministerial wrap-up session, where the outcomes of conference for each participating country will be presented.



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### 3.2 Country Roundtables

The Country Roundtables will be more exclusive, interactive sessions centered around discussing key issues of the sector, with proposed solutions, and priority transactions. These sessions will provide an opportunity for DFIs, development partners and technical partners to pledge resources to address gaps for priority projects and initiatives in each country. The Country Roundtables will strengthen alignment on donor funding for the countries and ensure that partners have a clear understanding of country strategies and priorities as well as key bottlenecks in the sector.

Three Country Roundtables will be conducted over four days, focusing on specific priority topics in the sector. Each session is structured as follows:

- A brief overview of the Country Priority Plans setting the scene
- A presentation of specific sector issues to be addressed under the broad categories of generation, transmission and access.
- Discussions on key challenges, opportunities and lessons learned.
- Recommendations on areas of intervention and collaboration.
- Discussion on implementation modalities and next steps



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# DRAFT AGENDA

## Day 1 — Tuesday October 26

\* All times quoted are in Greenwich Mean Time (GMT)

### OPENING SESSION (PLENARY)

9.00-9.10

#### WELCOME AND OPENING REMARKS

**Dr. Kevin Kariuki**, Vice-President, Power, Energy, Climate Change & Green Growth, (PEVP) Complex, AfDB

9.10-9.20

#### AEMP AGENDA FOR THE EVENT

Moderator, **Maximilian JARRETT**,  
Africa Programme Manager, International Energy Agency

9.20-9.30

#### PRESENTATION OF COUNTRY PRIORITY ACTION PLANS - TBI

9.30-10.20

#### MINISTERIAL PANEL

The session will bring together all Ministers of Energy of Cameroon, Guinea, Kenya, Mozambique, and Tunisia, who will highlight their vision on implementation of the Country Priority Plan and the expectations from donors and partners.

10.20-10.30 Q & A

11.00-13.00 BREAK

### COUNTRY SESSIONS

13.00-14.30

#### Guinea Session 1 - Advancing IPPs for on-grid generation

Chair: **Aida Ngom**, AfDB

13.00-14.30

#### Cameroon Session 1 - Planning for Sustainable power sector investment.

Chair: **Ibrahima Konate**, AfDB  
Co-Chair: **Nikolaos Milianitis**, EIB



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# DRAFT AGENDA

## Day 2 — Wednesday October 27

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**9.00-9.15**

**WELCOME AND RECAP OF AGENDA**

### COUNTRY SESSIONS

**9.15-10.45**

**Kenya Session 1 – Sustainable Finance for Sustainable Generation**

Chair: **Wale Shonibare**, AfDB

Co-Chair: **Vivek Mittal**, AFIDA

**9.15-10.45**

**Mozambique Session 1 – Advancing the Mphanda Nkuwa Project (By invitation only)**

Chair: **Farai Kanonda**, AfDB

Co-Chair: **Dan Croft**, IFC

**10.45-11.30 BREAK**

**11.30-13.00**

**Tunisia Session 1 – Advancing renewable energy investments, obstacles, achievements and lessons learnt**

Chair: **Aida Ngom**, AfDB

Co-Chair: **Tanja Faller**, GIZ

**11.30-13.00**

**Guinea Session 2 – Guinea's role in accelerating regional trade**

Chair: **Franklin Gbedey**, AfDB

Co-Chair: **Stephane Madou**, AFD

**13.00-14.00 LUNCH BREAK**

**14.00-15.30**

**Guinea Session 3 – Enhancing the off-grid electrification to achieve universal access**

Chair: **Ibrahima Konate**, AfDB



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## DRAFT AGENDA

**Day 3 — Thursday October 28**

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**9.00-9.15**

**WELCOME AND RECAP OF AGENDA**

### COUNTRY SESSIONS

**9.15-10.45**

**Kenya Session 2 – Full implementation of sector reforms**

Chair: **Batchi Baldeh**, AfDB

Co-Chair: **Chris Flavi**, Gridworks (CDC)

**9.15-10.45**

**Mozambique Session 2 – Improving Planning, Procurement and the Role of Mozambique in SAPP power trade**

Chair: **Pietro Toigo**, AfDB

Co-Chair: **Simon Nyam**, AFD

**10.45-11.30 BREAK**

**11.30-13.00**

**Tunisia Session 2 – Institutional and regulatory reforms to strengthen the electricity market**

Chair: **Callixte Kambanda**, AfDB

Co-Chair: **Moez Cherif**, World Bank

**11.30-13.00**

**Cameroon Session 2 – Sector financial sustainability**

Chair: **Angela Nalikka**, AfDB

Co-Chair: **Elam Muchira**, Black Bull Capital LLC

**13.00-14.00 LUNCH BREAK**

**14.00-15.30**

**Tunisia Session 3 – Financing investments in infrastructure**

Chair: **Adama Moussa**, AFDB

Co-Chair: **Ghazi Ben Salem**, EIB

**14.00-15.30**

**Cameroon Session 3 – Sustainable Energy Access expansion**

Chair: **Callixte Kambanda**, AFDB

Co-Chair: **Steven Rault**, EU



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# DRAFT AGENDA

**Day 4 — Friday October 29**

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**9.00-9.15**

WELCOME AND RECAP OF AGENDA

## COUNTRY SESSIONS

**9.15-10.45**

**Kenya Session 3 – Financially Sustainable energy access**

Chair: **Daniel Schroth**, AfDB

Co-Chair: **Michael Jordan**, USAID/Power Africa

**9.15-10.45**

**Mozambique Session 3 – Accelerating Energy Access through off grid solutions**

Chair: **Joao Cunha**, AfDB

Co-Chair: **Vicky Seymour**, FCDO

**10.45-11.15 BREAK**

## CLOSING SESSION

**11.15-11.20 INTRODUCTION OF SESSION**

**Maximilian JARRETT**, Africa Programme Manager, International Energy Agency

**11.20-11.50**

Summary report on Country Sessions  
**AfDB Country Reps**

**11.50-11.55**

Takeaways from Country Sessions - Private Sector Perspective  
**Vivek Mittal**, Chief Executive Officer, Africa Infrastructure Development Association (AfIDA)

**11.55-12.10**

Ministers' Remarks

**12.10-12.15**

Closing Remarks  
**Mark Carrato**, Coordinator, Power Africa, USA

**12.15 CLOSING**



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